

**McCarthy ♦ Holthus**  
*A Limited Liability Partnership*  
*A Multijurisdictional Law Firm*  
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**THIRD PARTY AUTHORIZATION AGREEMENT**

To provide authorization for our company to speak with someone else on your behalf, please complete with a wet ink signature or secure electronic signature (via DocuSign or similar software) and return this agreement by faxing it to (619) 568-3574 or emailing it to customerassistance@mccarthyholthus.com.

All fields below unless otherwise noted, are required.

Property Address: \_\_\_\_\_  
Borrower(s) Name: \_\_\_\_\_  
Last 4 digits of Social Security No.: \_\_\_\_\_  
Loan No: *(Optional)* \_\_\_\_\_  
File No.: *(Optional)* \_\_\_\_\_

The undersigned hereby acknowledges authority to sign on behalf of all obligors/trustors named in the promissory note/deed of trust associated with the above referenced Loan Number.

By execution of this form I \_\_\_\_\_ hereby authorize McCarthy Holthus, LLP ("MH"), to release any and all information about my account to the third party indicated below. I understand that information released to the third party may include public and non-public personal financial information contained in my loan account including, but not limited to, loan balances, loan payment history, payment activity, property information, copies of my loan documents and/or property information.

I understand that MH will take reasonable steps to verify the identity of the third party authorized below, but will have no responsibility or liability to verify the true identity of the requestor when he/she asks to discuss my account or seeks information about my account. Nor shall MH or the lender/mortgage servicer have any responsibility or liability for what the requestor may do with the information he/she obtains concerning my account.

I/we do hereby authorize MH and my lender/mortgage servicer to release or otherwise provide information to the following third party:

Third Party Information

Name: \_\_\_\_\_  
Company (if applicable): \_\_\_\_\_  
Relationship to Borrower: \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
E-Mail Address: \_\_\_\_\_  
Street Address: \_\_\_\_\_

The undersigned hereby indemnifies and forever holds harmless MH from all actions, causes of actions, suits, claims, attorney fees, or demands against MH which result from MH discussing and/or providing any information concerning the loan account to the above named requestor or person identifying themselves to be that requestor.

_____	_____	_____
Printed Borrower Name	Borrower Signature	Date

_____	_____	_____
Printed Borrower Name	Borrower Signature	Date